

## EXECUTIVE SUMMARY

An **accounting professional** with 2 years of experience in the financial services, research, and food production industries. An adaptable professional who specializes in business communications, accounting and financial analysis, and managing complex projects. A 2018 Master's of Accounting graduate of the University of Georgia interested in audit, tax, and advisory roles.

## PROFESSIONAL SKILLS AND INTERESTS

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- **Interviewing, Writing, and Verbal Communication**
- **Researching and Preparing Documentation**
- **Analyzing Data**
- **Multitasking and Managing Projects**
- **General Ledger Accounting**
- **Problem Solving in a Team Environment**

## EDUCATION

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**Masters of Accountancy.** University of Georgia (Athens, GA)

- GPA in Program (22 Courses): 3.82/4.0
- Graduated *Magna Cum Laude*

**Bachelor of Business (Accounting).** University of Georgia (Athens, GA)

- GPA in Major (14 Courses): 3.68/4.0, Overall GPA: 3.82/4.0
- Dean's List, Graduated *Cum Laude*

## PROFESSIONAL SKILLS DEMONSTRATED

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J.G. WENTWORTH

*January 2017 — Present*

*A publicly traded (NYSE: JGW) financial services firm founded in 1991 that purchases structured settlements and has more than \$2 billion in receivables on their balance sheet.*

**Staff Accountant (Contract Position)**

Provides management with financial information and documentation for audits, performs analyses of financial data, and contributes to general ledger accounting activities.

- **Interviewing, Writing, and Verbal Communication:** Led the onboarding process with 2 junior accountants in March of 2017, introducing the new hires to the complexity of the Firm's accounting and analysis softwares and also briefing them on issues pertaining to client requirements, documentation, and business strategies
- **Researching and Preparing Documentation:** Collaborated with banking partners and the internal audit committee to aggregate documentation verifying the source of fund payments on 10 large securities.
- **General Ledger Accounting:** Managed 15 general ledger accounts, performing regular bank reconciliations, investigating mismatches, and multitasking while regularly entering 100 journal entries per day.

UNIVERSITY OF GEORGIA COLLEGE OF ACCOUNTANCY

*August 2016 — December 2016*

*The JM Tull School of Accountancy at the University of Georgia—consistently ranked as one of the top-ranked accounting programs in the United States for research and CPA pass rates.*

**Analyst / Researcher**

Performs research and analyses regarding goodwill impairments under the guidance Dr. James M. Smith.

- **Analyzing Data:** Enabled the creation of a large Excel database built with data points (e.g. from 10-Ks & 10-Qs) gathered from the Securities and Exchange Commission (SEC) website on 200 publicly traded companies and used the database to analyze the goodwill impairment calculations made by firms during the 2010s.

DONGBEI LOTUS COMPANY (CHINA)

June 2014 — September 2014

*A food production and distribution firm operating in Northern China with ~250 employees that specializes in the production of products for babies. Clients include Carrefour, Wal-Mart, and other major retailers.*

**Analyst (Internship)**

- **Multitasking and Managing Projects:** Successfully managed multiple strategic initiatives for the Firm, including an analysis of a large sales dataset (using Excel) that was used to inform sales strategies with medium-sized retailers and special projects to support the month-end close.

**STUDENT LIFE & VOLUNTEERISM** 

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**Beta Alpha Psi – Treasurer:** Oversaw the management of an ~\$8,000 budget, organizational accounting, and financial reporting for the Club and it's 200 students and organized frequent presentations by regional and multinational accounting firms like KPMG, Ernst & Young, etc. (2015)

**Habitat for Humanity – Project Manager:** Coordinated 3 trips to a homebuilding site in Macon GA, promoting the opportunity on campus and building homes for low-income families in teams of 5 students. (2015)

**RELEVANT PROJECTS** 

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**XTreme Games (2015):** Worked collaboratively on a team of five in the competition sponsored by Price Waterhouse Cooper using a case study to make a strategic recommendation pertaining to business strategy and a major investment in the food processing industry.

**OTHER RELEVANT INFORMATION** 

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**Additional Languages:** Mandarin Chinese (Bilingual Proficiency)

**Computer Skills:** MS Excel (Advanced User: Pivot Tables & Macros), MS Dynamics, Minitab, JMP, ACL

**Awards:** Scholastic Excellence Scholarship—Alpha Delta Lambda Honors Society (2015)